

### **Project Objective**

Partner with senior industry representatives to update the OOH advertising vision, brand, and positioning strategy for 2017-2021

### **OOH Positioning Advisory Committee**

Don Allman

Jean-Luc Decaux

Kevin Gleason

Dan Levi

Jeremy Male

William Reagan

Sean Reilly

Jodi Senese

Scott Wells

Vice Chairman, Intersection

Co-CEO, JCDecaux North America

President & CEO, Adams + Fairway

CMO, Clear Channel Outdoor

CEO, OUTFRONT Media

Chairman, Reagan Outdoor

CEO, Lamar Advertising

CMO, OUTFRONT Media

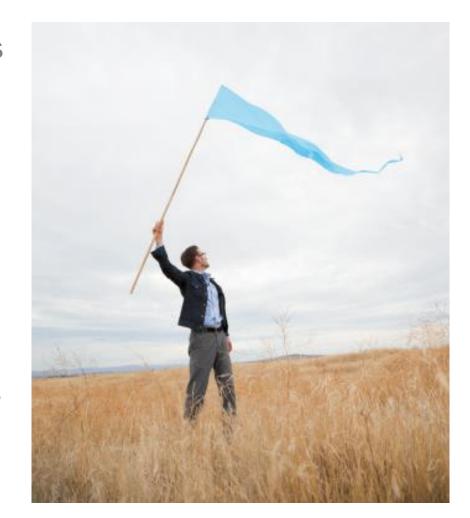
CEO, Clear Channel Outdoor

## Why is Positioning Important?

Brand positioning is the main idea your brand stands for in the mind of your target audience

### It's important because:

- Your brand communicates who you are, what your purpose is, and why customers should be interested
- It acts like a 'north star' or roadmap that brings internal focus and clarity
- It informs strategy, communications, and decision-making
- It serves as an internal 'manifesto' that rallies team members around a single vision



### **Best Practices – Alignment and Consistency**

The most successful brands treat positioning as a 360-degree effort, aligning all operations to consistently deliver the brand promise in all touch points



# **Final Strategy**



### **Industry Vision Statement**

2017 - 2021

We'll achieve significant industry revenue growth by making OOH advertising more of a core media buy than ever before



### Why a Core Media Buy?

# core

/kôr/ **Adjective** 

**Definition:** The central, most important, fundamental, or essential part of something.

Synonyms: Basis, critical, crux, essence, vital, foundation, important, nucleus

"OOH advertising should be a *core* part of the media mix."

### **Brand Evolution – How to Become a "core" Media Buy**

# From:

Audience + Location + Data Location

Creative Big, bold, beautiful storytelling

Effective and scalable innovation Innovative

To:

Siloed Integrated and connected

Solutions-oriented and results-driven Sales-Focused

## **Brand Pyramid**

#### Spike Attributes:

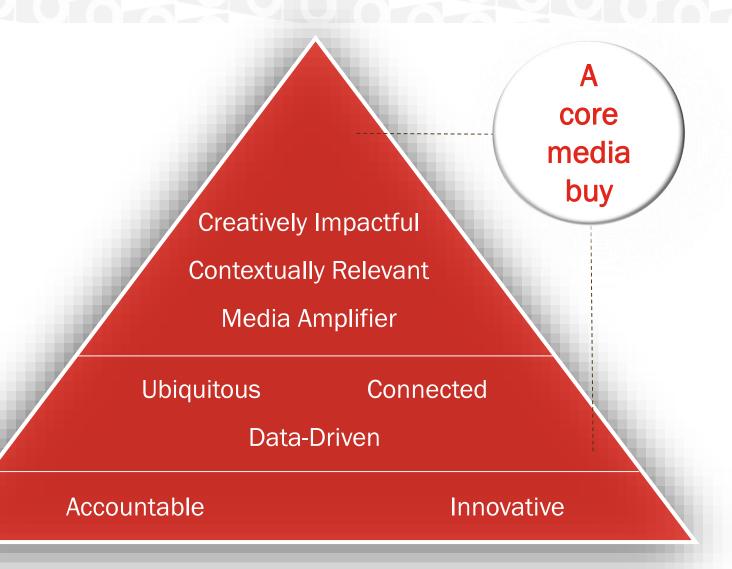
Brand attributes which define and differentiate the brand

### **Qualifying Attributes:**

Valued attributes that are important reasons to believe, and support the overall brand positioning

### **Entrystake Attributes:**

Commodity attributes expected of all competitors



### **Definitions – Spike Attributes**

### **Creatively Impactful**

### **Contextually Relevant**

### Media Amplifier

- Big, bold, beautiful creative
- Powerful storytelling
- Range of sizes, shapes, formats, and technologies offer a creative blank canvas
- Out of the box thinking
- Right message, right time, right audience
- Targets and engages consumers by location, demo, behavior, day-part, weather, news, etc.
- Provides unmatched placed-based relevance
- Extends and strengthens reach and frequency in an integrated media plan
- Most effective driver of mobile, social, and digital clicks and page views
- Mass reach makes ad campaigns feel bigger

### **Definitions – Qualifying Attributes**

### **Ubiquitous**

#### Connected

Data-driven

- Always on 24/7/365
- Surrounds and immerses consumers during the 70% of the day they're away from home
- Can't be blocked, skipped, or viewed by bots
- Provides real-life impact in a digital world
- Leading-edge technology connects and engages with consumers
- A full partner in integrated media planning and buying
- Connected networks and platforms

- Geo-location and audience measurement deliver improved targeting and deeper consumer insight
- Big data and enhanced analytics offer more expansive performance and ROI analysis

### **Definitions – Entry Attributes**

#### Accountable

#### **Innovative**

- Customer-focused
- Solutions-oriented and results-driven
- Professional talent
- High quality, well-maintained products
- Forward-thinking
- Realistic, effective, scalable innovation
- Digitally-native and media-fluent thinking
- Continuous improvement of the customer experience

# **Brand Positioning Statement – "A Core Media Buy"**

Target Audience (To):	Media, advertising, and marketing professionals in the United States
Frame of Reference (What):	Out of home advertising ("OOH")
Positioning Benefit (Is):	Is a core media buy
Reasons to Believe/Proof Points (Because OOH is):	Creatively impactful – with big, bold, beautiful storytelling
	<ul> <li>Contextually relevant – delivering the right message, at the right time and place, to the right audience</li> </ul>
	<ul> <li>A media amplifier – extending and strengthening reach, while driving mobile, social, and digital clicks and page views</li> </ul>
	<ul> <li>Ubiquitous – always on 24/7/365, offering real-life impact in a digital advertising world</li> </ul>
	<ul> <li>Connected – using big data and leading-edge technology to better engage and interact with consumers</li> </ul>

## **Elevator Story**



# **Final Value Proposition**



### **OOH Value Proposition**

In a world of clicks, likes, and page views, Out of Home advertising ("OOH") is more of a core media buy than ever before. OOH is the real thing. It can't be blocked, skipped, or viewed by bots. OOH is always on, surrounding and immersing audiences with real, powerful, advertising, wherever consumers live, work, travel, shop, and play.

#### Real. Creative. Advertising.

OOH advertising offers big, bold, powerful storytelling, and a range of formats and unique locations that deliver larger-than-life impact. New mobile, wireless, and digital OOH technologies offer creative and innovative ways to interact and transact with consumers.

#### Real. Relevant. Advertising.

OOH advertising delivers the right message, at the right time and place, to the right audience. It offers highly targeted and contextually relevant advertising based on location, demographics, consumer behavior, and even day-part.

#### Real. Connected. Advertising.

OOH uses leading-edge technology to strengthen bonds between brands and consumers, to improve targeting and ROI analysis, and to stay ahead of where consumers are heading. With connected networks and platforms, OOH advertising is a fully integrated partner in the media planning and buying ecosystem.

#### Real. Effective. Advertising.

OOH advertising drives awareness and brand affinity. It's also a proven media amplifier, because it extends reach and frequency in integrated campaigns and is the most efficient driver of mobile, social, and digital engagement.

OOH Real. Powerful. Advertising.

# **Final Brand Identity**



Logo





Outdoor Advertising Association of America

### **Tagline**

A short phrase that communicates a core facet of the brand's positioning in a creative and memorable way. Often considered 'verbal identity' because of how strongly tags can be associated with a brand.

## Classic Taglines

- The relentless pursuit of perfection *Lexus*
- Must-See TV NBC
- Just Do It Nike
- Think small. VW Beetle
- Imagination at work. GE
- A diamond is forever. DeBeers
- Think Different Apple

## **Tagline**

Real. Powerful. Advertising.





# Lock-Up



